This report was prepared in order to comply with the Belgian Royal Decree of November 14, 2007. You can also find this information on the website of ThromboGenics (www.thrombogenics.com) in the Investor Information section.

ThromboGenics published its Interim Financial Report in Dutch. ThromboGenics has also an English translation of this Interim Financial Report. In the case of differences of interpretation between the English and the Dutch versions of the Report, the original Dutch version prevails.

Interim Financial Report
Half-year results as of June 30, 2015

Consolidated key figures as of June 30, 2015

Unaudited Consolidated statement of financial position

In '000 euro	30 June 2015	31 December 2014
Property, plant and equipment	2,494	2,911
Intangible assets	58,978	62,388
Goodwill	2,586	2,586
Other non-current assets	203	1,600
Non-current tax receivable	2,133	2,061
Inventories	7,151	7,224
Trade and other receivables	8,102	12,604
Current tax receivable	1,331	2,264
Investments	891	3,853
Cash and cash equivalents	112,403	123,223
Total assets	**196,272**	**220,714**
Total equity	188,536	208,012
Current liabilities	7,736	12,702
Total equity and liabilities	**196,272**	**220,714**

Unaudited Consolidated statement of comprehensive income

In '000 euro	Half-year	
	2015	2014
Income	**5,982**	**7,149**
Operating result	**-19,789**	**-24,414**
Finance income	1,044	821
Finance expenses	-433	-210
Result before income tax	**-19,178**	**-23,803**
Income tax expenses	-1	-46
Net result for the period	**-19,179**	**-23,849**
Result per share		
Basic earnings per share (euro)	-0.53	-0.66
Diluted earnings per share (euro)	-0.53	-0.66

A full analysis of the interim financial statement, prepared in accordance to IAS 34, as declared applicable by the European Union, is included under the section "Condensed consolidated interim financial statements".

These statements were submitted to a limited review by the statutory auditor.

Business Highlights

JETREA® in the US

In the first half of 2015, ThromboGenics generated JETREA® sales of €4.2 million. This was below the Company's expectations as the uplift in sales, which was anticipated following the release of additional positive real-world data, did not materialize.

This trend in sales has led the Company to change its commercial strategy in the US. This change will lead to a smaller organization focused on providing distribution, customer support and medical education services for JETREA®. US retina physicians will continue to have access to JETREA® to treat appropriate patients with symptomatic vitreomacular adhesion (sVMA).

This adjustment to the commercial strategy should lead to ThromboGenics' US operations being cash-flow neutral from 2016 onwards.

OASIS study – Positive Top-Line Results

In April, ThromboGenics announced positive top-line results from its OASIS study "Ocriplasmin for Treatment for Symptomatic Vitreomacular Adhesion including Macular Hole" with JETREA® (ocriplasmin).

The OASIS study (n=220 patients) is a randomized, sham-controlled, double-masked study that followed patients for 24 months post-injection. The study was designed to provide long term and well-controlled efficacy and safety data for JETREA® in patients being treated for symptomatic vitreomacular adhesion (sVMA). The 24 month follow-up data is the longest period patients have been studied post-treatment with this novel medicine.

The key findings of the OASIS study were as follows:

- 41.7% of patients treated with JETREA® achieved VMA resolution at Day 28 post injection compared with only 6.2% of patients who received a sham injection ($p<0.001$); and

- The JETREA® safety profile in this 24 month follow up study was consistent with the drug's overall safety profile as known from the approved label. No new types of safety events were identified.

The OASIS data illustrate the importance of improved patient selection in order to generate higher rates of VMA resolution with JETREA®. It is known that an epiretinal membrane (ERM) often adversely impacts the efficacy of JETREA®. Approximately 20% of the recruited patients in the OASIS study had an ERM (despite it being one of the exclusion criteria, indicating the challenge of accurately diagnosing this condition), suggesting that the 41.7% overall resolution rate at day 28 post-injection

could have been even higher. This underscores the message that careful patient selection will lead to better treatment outcomes.

Further analysis of all of the OASIS data, which will be interpreted with the help of retina physicians, is ongoing. The results from these analyses are planned to be shared with the retina community at the American Academy of Ophthalmology conference of November 14 – 17, 2015.

ORBIT study

In March 2014, ThromboGenics launched the ***"Ocriplasmin Research to Better Inform Treatment" (ORBIT)*** *study.*

This prospective, observational study is designed to assess clinical outcomes and the safety of JETREA® administered in a real-world setting for the treatment of symptomatic VMA by assessing both anatomical and functional outcomes.

Six month data from the ORBIT study, were presented in a poster at the Association for Research in Vision and Ophthalmology (ARVO) conference May 3-7 in Denver, Colorado.

The study showed that 58.1% of patients experienced sVMA/VMT resolution within one month post-treatment. The study also showed that the safety of JETREA® was consistent with the product's label and the data from the Phase III clinical trials.

More JETREA® real-world data were the subject of several scientific poster presentations that were delivered at the recent ARVO 2015 meeting.

JETREA® in Europe and RoW

ThromboGenics received € 1.7 million in royalty income from its partner Alcon in the first half of 2015 (€ 1.7 million in H1 2014)

Alcon is continuing to commercialize JETREA® in its RoW territory. In February, JETREA® was approved in Argentina, Israel and the Philippines.

In April, JETREA® was approved in New Zealand. This was the product's 52nd approval outside the US.

Also in April the new ready-diluted formulation of JETREA® gained final EU approval.

The planned launch of this new formulation of JETREA® will eliminate the preparatory dilution steps prior to injection. At the point of administration into the eye, the strength, potency, composition and pharmaceutical form of the ready-diluted formulation remain identical to the currently available formulation after dilution.

Research & Development Activities

Diabetic Retinopathy – A substantial potential new Indication for JETREA®

The Company is developing JETREA® for DR as part of its strategy to maximize the value-creating opportunities for this novel drug and fill unmet medical needs.

ThromboGenics' decision to develop JETREA® for the treatment of DR is based on a scientific rationale that supports its utility in treating patients suffering from this important sight-threatening condition before their disease progresses.

Research has shown that the presence of a posterior vitreous detachment (PVD), where the vitreous is separated from the retina, may prevent the growth of new blood vessels that are responsible for proliferative DR (PDR). This finding has been reinforced by the fact that PDR is rare in patients who have a posterior vitreous detachment.

JETREA® is able to generate a PVD by cleaving the protein linkages between the vitreous and the retina and by liquefying the vitreous itself.

The Company and its clinical advisors believe that by using JETREA® to generate a PVD, the development of the new blood vessels that cause PDR can be prevented. This is because the new blood vessels will no longer be able to use the vitreous as scaffolding and grow along the surface of the retina or into the vitreous.

Given the growing number of diabetic patients in the US, it is clear that the number of patients who are anticipated to suffer from diabetes-related eye diseases, including diabetic retinopathy, is expected to increase substantially.

A recent report from the American Academy of Ophthalmology has projected that the prevalence of individuals with any form of diabetic retinopathy in the United States in the year 2020 will be 6 million people, of whom 1.34 million persons will have vision-threatening DR.

ThromboGenics remains on track to initiate the planned Phase IIa DR trial with JETREA® around the end of 2015.

Retinal Vein Occlusion – Lysing blood clots with JETREA®

In April, ThromboGenics announced that it would be evaluating JETREA® for the treatment of retinal vein occlusion.

Retinal Vein Occlusion (RVO) is the second most common retinal vascular disease, and thought to negatively impact the quality of life of 16 million patients worldwide.
RVO is caused by the formation of clots in either the central retinal vein or in branch retinal veins, which can profoundly affect visual acuity.

This new vitreo-retinal project with JETREA® aims to demonstrate the potential of using locally delivered ocriplasmin for lysing the blood clots (in the retinal veins) that are responsible for this condition.

ThromboGenics has secured a €0.6 million grant from the Flemish Agency for Innovation by Science and Technology (IWT) and will use this to collaborate with the Ophthalmology Department of the University Hospital UZLeuven in Belgium to further evaluate this potential indication. The IWT grant will also support a partnership with the Mechanical Engineering Department of the KU Leuven to develop a robotics-assisted system which has the ability to deliver the local administration of ocriplasmin directly in the retinal veins.

The first RVO *in vivo* tests have been completed, and results are currently being processed. The Company intends to work towards a scientific publication of these findings.

Oncurious NV – A new oncology company

In April, ThromboGenics announced the formation of **Oncurious NV**, a new oncology company that will develop TB-403 for the treatment of pediatric brain tumors. Oncurious is a joint venture between ThromboGenics and VIB, the leading life sciences institute in Flanders (Belgium). ThromboGenics is the majority shareholder of Oncurious.

TB-403 is a humanized monoclonal antibody against placental growth factor (PlGF). PlGF is expressed in several types of cancer, including medulloblastoma. High expression of the PlGF receptor neuropilin 1 has been shown to correlate with poor overall survival. Medulloblastoma is a rare, life-threatening brain tumor that mainly affects children.

Treatment with TB-403 in relevant animal models for medulloblastoma has demonstrated beneficial effects on tumour growth and survival.

The favourable safety profile of TB-403 has already been demonstrated in clinical trials in patients with other diseases.

Oncurious will initiate a Phase I/IIa program with TB-403 in medulloblastoma patients with the first patient expected to be enrolled by the end of 2015.

ThromboGenics plans to host an R&D Investor Event in late 2015/early 2016 at which the Company will provide a detailed review of its clinical and development pipeline.

Condensed consolidated interim financial statements

Unaudited consolidated statement of comprehensive income

In '000 euro	Half-year	
	2015	2014
Income	**5,982**	**7,149**
Sales	4,241	5,366
License income	0	33
Income from royalties	1,741	1,750
Cost of sales	**-1,172**	**-545**
Gross profit	**4,810**	**6,604**
Research and development expenses	-10,289	-11,618
General and administrative expenses	-4,208	-5,096
Selling expenses	-10,184	-14,344
Other operating income	82	42
Other operating expenses	0	-2
Operating result	**-19,789**	**-24,414**
Finance income	1,044	821
Finance expenses	-433	-210
Result before income tax	**-19,178**	**-23,803**
Income tax expenses	-1	-46
Net result for the period	**-19,179**	**-23,849**
Attributable to:		
Equity holders of the company	-19,179	-23,849
Result per share		
Basic earnings per share (euro)	-0.53	-0.66
Diluted earnings per share (euro)	-0.53	-0.66

Unaudited consolidated statements of other comprehensive income

In '000 euro	Half-year	
	2015	2014
Result of the period	**-19,179**	**-23,849**
Net change in fair value of available-for-sale financial assets	0	0
Exchange differences on translation of foreign operations	60	-43
Actuarial losses on defined benefit plans	0	-229
Other comprehensive income, net of income tax	**60**	**-272**
Total comprehensive income for the period	**-19,119**	**-24,121**
Attributable to:		
Equity holders of the company	-19,119	-24,121

Unaudited consolidated statement of financial position

In '000 euro	30 June 2015	31 December 2014
ASSETS		
Property, plant and equipment	2,494	2,911
Intangible assets	58,978	62,388
Goodwill	2,586	2,586
Other non-current assets	203	1,600
Employee benefits	0	0
Non-current tax receivable	2,133	2,061
Non-current assets	**66,394**	**71,546**
Inventories	7,151	7,224
Trade and other receivables	8,102	12,604
Current tax receivable	1,331	2,264
Investments	891	3,853
Cash and cash equivalents	112,403	123,223
Current assets	**129,878**	**149,168**
Total assets	**196,272**	**220,714**
EQUITY AND LIABILITIES		
Share capital	151,991	151,991
Share premium	157,661	157,661
Accumulated translation differences	-216	-276
Other reserves	-13,585	-13,228
Retained earnings	-107,315	-88,136
Equity attributable to equity holders of the company	**188,536**	**208,012**
Minority interests	0	0
Total equity	**188,536**	**208,012**
Trade payables	4,592	7,369
Other short-term liabilities	3,144	5,333
Current liabilities	**7,736**	**12,702**
Total equity and liabilities	**196,272**	**220,714**

Unaudited consolidated statement of cash flows

In '000 euro	Half-year 2015	2014
Cash flows from operating activities		
(Loss) profit for the period	-19,179	-23,849
Finance expenses	433	210
Finance income	-1,044	-821
Depreciation of property, plant and equipment	627	653
Amortization of intangible assets	3,410	3,415
Gain on sale of property, plant and equipment	0	16
Increase in accruals and employee benefits	0	110
Equity settled share-based payment transactions	-357	277
Change in trade and other receivables including tax receivables and inventories	5,436	-1,851
Change in short-term liabilities	-4,967	-1,818
Net cash (used) from operating activities	***-15,641***	***-23,658***
Cash flows from investing activities		
Disposal of property, plant and equipment	1	0
Change in investments	2,962	-9,003
Interest received and similar income	217	516
Acquisition of intangible assets	0	-13
Acquisition of property, plant and equipment	-211	-471
Acquisition (divestments) of other non-current assets	1,397	-16
Net cash (used in) generated by investing activities	***4,366***	***-8,987***
Cash flows from financing activities		
Proceeds from issue of share capital	0	0
Paid interest	-4	-5
Net cash (used in) generated by financing activities	***-4***	***-5***
Net change in cash and cash equivalents	**-11,279**	**-32,650**
Cash and cash equivalents at the start of the period	123,223	164,570
Effect of exchange rate fluctuations	459	57
Cash and cash equivalents at the end of the period	**112,403**	**131,977**

Unaudited consolidated statement of changes in equity

	Share capital	Share premium	Cumulative translation differences	Other reserves	Retained earnings	Attributable to equity holders of the company	Minority interests	Total
Balance as at 1 January 2014	**151,991**	**157,661**	**-305**	**-13,783**	**-36,792**	**258,772**	**0**	**258,772**
Net result 2014					-23,849	**-23,849**		**-23,849**
Change to foreign currency translation difference and revaluation reserve			-43			**-43**		**-43**
Actuarial losses on defined benefit plans					-229	**-229**		**-229**
Net change in fair value of investments						**0**		**0**
Issue of ordinary shares						**0**		**0**
Conversion of warrants by warrant holders						**0**		**0**
Share-based payment transactions				277		**277**		**277**
Balance as at 30 June 2014	**151,991**	**157,661**	**-348**	**-13,506**	**-60,870**	**234,928**	**0**	**234,928**

Balance as at 1 January 2015	**151,991**	**157,661**	**-276**	**-13,228**	**-88,136**	**208,012**	**0**	**208,012**
Net result 2015					-19,179	**-19,179**		**-19,179**
Change to foreign currency translation difference and revaluation reserve			60			**60**		**60**
Actuarial losses on defined benefit plans						**0**		**0**
Net change in fair value of investments						**0**		**0**
Issue of ordinary shares						**0**		**0**
Conversion of warrants by warrant holders						**0**		**0**
Share-based payment transactions				-357		**-357**		**-357**
Balance as at 30 June 2015	**151,991**	**157,661**	**-216**	**-13,585**	**-107,315**	**188,536**	**0**	**188,536**

Notes to the condensed consolidated interim financial statements

1. General information

ThromboGenics NV ("the Company") was incorporated on May 30, 2006, and is a limited liability company (in Dutch: naamloze vennootschap). The registered office is established at:

Gaston Geenslaan 1
3001 Leuven
Belgium
Tel: +32 (0)16 751 310
Fax: +32 (0)16 751 311

The company is registered in the Crossroads Databank for Enterprises under single business number 0881.620.924.

ThromboGenics is listed on Euronext Brussels. ThromboGenics is a biopharmaceutical company focused on developing and commercializing innovative ophthalmic medicines for the treatment of eye diseases. The Company's lead product is JETREA® which was granted approval by the US Food and Drugs Administration (FDA) on October 18, 2012, for the treatment of symptomatic vitreomacular adhesion (VMA), otherwise indicated as vitreomacular traction (VMT). On January 14, 2013, JETREA® was launched in the US by its own sales and marketing team within its subsidiary ThromboGenics, Inc.

On March 15, 2013, the European approval of the European Commission followed.

In March 2012, ThromboGenics signed a strategic partnership deal with Alcon (Novartis) for the commercialization of JETREA® outside the US. Under this agreement ThromboGenics has received €75 million in 2012 and €90 million in 2013.

On April 3, 2015, ThromboGenics founded a subsidiary, Oncurious NV, which has the rights to TB-403 and together with VIB ("Vlaams Instituut voor Biotechnologie"), will develop this potential oncology therapy.

These condensed interim consolidated financial statements of ThromboGenics for the six months ended June 30, 2015 (the 'interim period') include ThromboGenics NV and its subsidiaries ThromboGenics, Inc. and Oncurious NV, who constitute the ThromboGenics Group. These statements were approved by the Board of Directors on August 26, 2015. These statements were submitted to a limited review by the statutory auditor.

The consolidated financial statements of the Group for the year 2014 are available on request at the above-mentioned address or on the Company's website (www.thrombogenics.com/investor-information/reports-and-presentations/).

2. Summary of significant accounting policies

2.1. Basis of preparation of half-year report

This condensed consolidated interim financial information has been prepared in accordance with IAS 34, (Interim Financial Reporting) as adopted by the European Union.

The condensed consolidated interim financial information does not include all the necessary information for preparing financial statements for a full accounting year and therefore should be read in conjunction with the annual financial statements of the group for the year ended December 31, 2014.

Preparing condensed consolidated interim financial statements in accordance with IFRS obliges the management to make estimates and assumptions that affect the reported amounts of assets, liabilities and the notes on the latent assets and liabilities on the date of the condensed consolidated interim financial statements, and the reported amounts of income and costs during the reporting period. If in the future such estimates and assumptions, which are based on management's best estimates and judgment at the time of drawing up the financial statements, deviate from the actual circumstances, the original estimates and assumptions will be modified and the effects of the revisions will be reflected in the period in which the circumstances change. The principal risks during the interim period have not materially changed from those mentioned in the financial report as of December 31, 2014.

All statements and information relate to the interim period unless otherwise stated.

The consolidated financial statements are presented in euro and all values are rounded to the nearest thousand except when otherwise indicated.

2.2. Accounting policies

The same accounting policies, presentation and methods of computation have been followed in these condensed financial statements as were applied in the preparation of the Group's financial statements for the year ended December 31, 2014, except for the potential impact of the adoption of the Standards and Interpretations described below.

New Standards, Interpretations and Amendments adopted by the Group

During the current financial year, the Group has adopted all the new and revised Standards and Interpretations issued by the International Accounting Standards Board (IASB) and the International Financial Reporting Interpretations Committee (IFRIC) of the IASB, that are relevant to its operations and effective for the accounting year starting on January 1, 2015. The Group has not applied any new IFRS requirements that are not yet effective as per June 30, 2015.

The following new Standards, Interpretations and Amendments issued by the IASB and the IFRIC are effective for the current period:

Annual Improvements to IFRSs 2011-2013 Cycle (issued by the IASB in December 2013)
IFRIC 21 – Levies (May 2013)

The adoption of these new standards and amendments has not led to major changes in the Group's accounting policies.

Standards and Interpretations issued but not yet effective in the current period

The Group elected not to early adopt the following new Standards, Interpretations and Amendments, which have been issued but are not yet effective as per June 30, 2015.

Annual Improvements to IFRSs 2010-2012 Cycle (issued by the IASB in December 2013)
Annual Improvements to IFRSs 2012-2014 Cycle (issued by the IASB in September 2014)*
IFRS 7 - Financial Instruments: Disclosures (Amendment December 2011) — Deferral of mandatory effective date of IFRS 9 and amendments to transition disclosures*
IFRS 7 – Financial Instruments: Disclosures (Amendment November 2013) — Additional hedge accounting disclosures (and consequential amendments) resulting from the introduction of the hedge accounting chapter in IFRS 9*
IFRS 9 - Financial Instruments — Classification and Measurement (Original issue November 2009, and subsequent amendments) *
IFRS 10 – Consolidated Financial Statements — Amendments regarding the sale or contribution of assets between an investor and its associate or joint venture (September 2014)*
IFRS 10 – Consolidated Financial Statements — Amendments regarding the application of the consolidation exception (December 2014)*
IFRS 11 - Joint Arrangements — Amendments regarding the accounting for acquisitions of an interest in a joint operation (May 2014)*
IFRS 12 – Disclosure of Interests in Other Entities — Amendments regarding the application of the consolidation exception (December 2014)*
IFRS 14 – Regulatory Deferral Accounts (Original issue January 2014)*
IFRS 15 - Revenue from Contracts with Customers (Original issue May 2014)*
IAS 1 - Presentation of Financial Statements — Amendments resulting from the disclosure initiative (December 2014)*
IAS 16 – Property, Plant and Equipment — Amendments regarding the clarification of acceptable methods of depreciation and amortization (May 2014)*
IAS 16 – Property, Plant and Equipment — Amendments bringing bearer plants into the scope of IAS 16 (June 2014)*
IAS 19 - Employee Benefits — Amendments relating to Defined Benefit Plans: Employee Contributions (November 2013)
IAS 27 - Consolidated and Separate Financial Statements — Amendments reinstating the equity method as an accounting option for investments in subsidiaries, joint ventures and associates in an entity's separate financial statements (August 2014)*
IAS 28 – Investments in Associates and Joint Ventures — Amendments regarding the sale or contribution of assets between an investor and its associate or joint venture (September 2014)*
IAS 28 – Investments in Associates and Joint Ventures — Amendments regarding the application of the consolidation exception (December 2014)*
IAS 38 – Intangible Assets — Amendments regarding the clarification of acceptable methods of depreciation and amortization (May 2014)*
IAS 39 – Financial Instruments: Recognition and Measurement — Amendments for continuation of hedge accounting (fair value hedge of interest rate exposure) when IFRS 9 is applied (November 2013)*
IAS 41 – Agriculture — Amendments bringing bearer plants into the scope of IAS 16 (June 2014)*

* Not yet endorsed by the EU as of June 30, 2015

2.3. Exchange rates

During the interim period, the Group mainly dealt with transactions in euro, USD and GBP. The exchange rate between euro and USD was on average €1.1158 and at period-end €1.189. The exchange rate between euro and GBP was on average €0.7323 and at period-end €0.7114.

3. Segment information

In this interim financial report, no segment information was reported as the Group does not have report per segment. The decisions of the management are based on the figures of the Group as a whole.

4. Seasonality of operations

The activities of research and development within ThromboGenics are not in any way seasonal.

5. Group structure and important events and transactions

The consolidated interim financial statements include ThromboGenics NV and its subsidiaries ThromboGenics, Inc. (US) and Oncurious NV (Belgium).

On April 3, 2015, ThromboGenics has founded a subsidiary, Oncurious NV, which has the rights to TB-403 and together with VIB ("Vlaams Instituut voor Biotechnologie"), will develop this potential oncology therapy. This transaction has no material impact on the consolidation.

6. Result of the period

During the first six months of 2015, the income of ThromboGenics amounted to €6.0 million, this includes €4.2 million of product sales in the US and €1.7 million of income from royalties. This compares to a total income of €7.1 million in the first six months of 2014.

During the first six months of 2015, the Group had a gross profit of €4.8 million.

ThromboGenics' R&D expenses were €10.3 million during the first half year, including a depreciation on the intangible assets with regards to JETREA®'s Phase III program of €3.4 million. In the same period of 2014, the R&D expenses were €11.6 million also including €3.4 million depreciation.

The general and administrative expenses have decreased from €5.1 million to €4.2 million.

In the first half of 2015, selling and marketing expenses amounted to €10.2 million compared to €14.3 million in the corresponding period of 2014. This cost reduction is due to the fact that in the third year after the launch of JETREA® the commercial organisation has been demanding less resources.

ThromboGenics achieved a net financial income of €0.6 million in the first half of 2015.

ThromboGenics reported a net loss of €19.2 million for the first half of 2015 (€-0.53 per share) compared to €23.8 million net loss in the same period of 2014 (€-0.66 per share).

7. Financial position and cash flow

The capitalized intangible assets with regards to JETREA®'s Phase III program amount to €59.0 million. The change compared to the end of 2014 is due to the inclusion of an amortization of €3.4 million for the first half-year.

As of June 30, 2015, ThromboGenics had €113.3 million in cash and cash equivalents (including €0.9 million investments). This compares to €148.8 million on June 30, 2014 (including €16.8 million investments) and €127.1 million on December 31, 2014 (including €3.9 million investments).

Inventories amounted to €7.2 million euro on June 30, 2015. An extra depreciation has been booked due to lower stock movements.

ThromboGenics' current cash resources will allow the Company to execute its operational projects.

The other reserves amount to €-13.6 million on June 30, 2015, which compares with €-13.2 million on December 31, 2014.

At the end of the first half-year of 2015, the total equity of ThromboGenics was €188.5 million versus €208.0 million at the end of 2014. This includes retained earnings of €-107.3 million.

8. Capital structure and evolution of the equity

On June 30, 2015, there were 36,094,349 ordinary shares. This number remained unchanged compared with December 31, 2014.

The share capital and the issue premium did not evolve compared to previous close.

In '000 euro	Capital	Issue premium
31 December 2014	151,991	157,661
30 June 2015	151,991	157,661

The loss of the period was carried forward and brings the equity at €188.5 million on June 30, 2015.

The results were approved by the Board of Directors on August 26, 2015. The Board of Directors is responsible for the preparation and presentation of the condensed consolidated financial information.

In February 2015, warrants from the Warrant Plan 2014 have been granted to employees and consultants of the Group. The fair value of each warrant has been assessed on the basis of the Black-Scholes model on the date it is granted.

9. Key agreements, commitments and contingent liabilities

Interest-bearing loans and financial instruments
The Group has neither concluded any new credit agreements during the interim period, nor any new financial instruments.

Litigation
The Group has no material pending litigation.

Other Commitments
The Company has not concluded any new commitments that could influence substantially the financial position of the Company beside those mentioned in our latest annual report.

For the risks and the uncertainties for the rest of the year, we refer to the analysis included in the latest available Annual Report for 2014. No new elements of risk have been identified in the first six months of 2015 which require a modification of the list of risks and uncertainties.

10. Transactions with Related Parties

In the first 6 months of 2015, an amount of €227 thousand was paid to the executive directors.

No other transactions with related parties were made during the first 6 months of 2015 which have a material impact on the financial position and results of the Group. There were also no changes to related party transactions disclosed in the Annual Report 2014 that potentially had a material impact to the financial figures of the first 6 months of 2015.

11. Events occurring after the reporting period

No significant events occurred after the balance sheet date which may have an impact on the presentation of the submitted interim financial statement.

12. Impairment

At the end of each reporting period, management assesses the possible presence of indications of events which could require booking of impairments. As per today, referring to IAS 36 the amount of net assets is higher than market capitalization. On base of value in use, we believe there is no need for an impairment of assets. This situation will be re-evaluated at year-end.

Declaration of responsible persons

Dominique Vanfleteren, Chief Financial Officer of ThromboGenics declares that, as far as he is aware:

- The condensed consolidated interim financial statements, made up according to the applicable standards for financial statements, give a true and fair view of the equity, financial position and the results of the Company and its consolidated companies.

- This interim report represents a true and fair view of the development and the results of the company for the first 6 months of 2015, and of the principal risks and uncertainties for the second half year and of the transactions with related parties.

Statutory auditor's report to the Board of Directors of ThromboGenics NV on the review of consolidated interim financial information for the six-month period ended 30 June 2015

Introduction

We have reviewed the accompanying interim consolidated statement of financial position of ThromboGenics NV as of 30 June 2015 and the related interim consolidated statements of comprehensive income, cash flows and changes in equity for the six-month period then ended, as well as the explanatory notes. The Board of Directors is responsible for the preparation and presentation of this consolidated interim financial information in accordance with IAS 34 "Interim Financial Reporting", as adopted by the European Union. Our responsibility is to express a conclusion on this consolidated interim financial information based on our review.

Scope of review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying consolidated interim financial information is not prepared, in all material respects, in accordance with IAS 34 "Interim Financial Reporting", as adopted by the European Union.

Zaventem, 26 August 2015

BDO Bedrijfsrevisoren Burg. Ven. CBVA / BDO Réviseurs d'Entreprises Soc. Civ. SCRL
Statutory auditor
Represented by Bert Kegels